

University of California San Diego



Economics 175

Fall 2004

Michael Willoughby, CFA, Ph.D.

Financial Investments

1. Texts:

[Essentials of INVESTMENTS](#) 4th or 5th Bodie, Kane, and Marcus

[Liar's Poker](#): Michael Lewis

Course Webpage <http://econ.ucsd.edu/~mwilloug/econ175.html>

2. Grading

Final grades will be determined as follows

- | | |
|---------------------------------------|---------------|
| • Ten in-class Quizzes given randomly | 10 x 2% = 20% |
| • Mid-quarter Exam | 25% |
| • Three Problem Sets | 3 x 5% = 15% |
| • Final Exam | 40% |

There will be **no make-ups** for exams or quizzes.

3. The Teaching Fellows:

The TAs will do the grading and record the scores so any concerns about these matters should be directed to the TAs. They will also hold office hours and review sessions (time and place to be announced).

- Greg Scott gjscott@econ.ucsd.edu
- Young Do Kim ydkim@econ.ucsd.edu
- Steven Scroggin sscroggi@econ.ucsd.edu

Class Schedule

Note: This schedule is approximate. Depending on the class, we may be ahead or behind the schedule at any time.

Note: The bolded assignments are due at the beginning of the class.

<i>Date</i>	<i>Day</i>	<i>Topic and Important Dates</i>	<i>Reading Assignment</i>
Week 1		Course Introduction	
		Compounding & Discounting	Webpage Download
Week 2		Investing & Investments	Text Chapters 1-4
		Stock Options	Text Chapter 14
Week 3		Risk & Return	Text Chapters 5-6
		Problem Set #1 due October 14th	
Week 4		Diversification, CAPM	Text Chapters 7-8
Week 5		Technical Analysis	Text Chapter 19
		Midterm Exam October 28th	
Week 6		Bonds	Text Chapter 9
Week 7		Bonds	Text Chapter 10
		Problem Set #2 due November 11th	
Week 8		Equities	Text Chapter 12
Week 9		Equities	Text Chapter 12 con't
		Option Valuation	Text Chapter 15
Week 10		Company Analysis	Text Chapter 13
		Problem Set #3 due December 2nd	
Finals			
Week		Final Exam Tuesday December 7th	